



COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 including any amendment/modification thereof)

To,
The Board of Directors
Thrive Future Habitats Limited
(Formerly known as Ador Multiproducts Limited)
Ador House, 5thFloor, 6 K Dubash Marg, Fort,
Mumbai, Maharashtra – 400001, India

Subject : Proposed Preferential Issue of Equity Shares by Thrive Future Habitats Limited(Formerly known as Ador Multiproducts Limited) (“the Company”) to the persons/ entities belonging to the “Public” category, in terms of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.

Dear Sir / Madam,

I Dinesh Shivnarayan Birla, Practising Company Secretary have been appointed *vide* by Letter dated 22nd January, 2026 by **Thrive Future Habitats Limited (Formerly known as Ador Multiproducts Limited)** (“the Company”), having CIN L85110MH1948PLC310253 and having its Registered Office at Ador House, 5thFloor, 6 K Dubash Marg, Fort, Mumbai, Maharashtra – 400001, to issue this Compliance Certificate in accordance with Regulation 163(2), Part III of Chapter V of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time, (hereinafter referred to as “Regulations”).

In connection with the proposed preferential issue of up to 17,58,592 (Seventeen Lakh Fifty-Eight Thousand Five Hundred and Ninety-Two) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each (“Equity Shares”), for cash, to the persons/ entities belonging to the “Public” Category, at an issue price of Rs.125.10/- (Rupees One Hundred Twenty-Five and Ten Paise Only)per Equity Share, being a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, and the price determined through the Valuation Report obtained from Mr. Gaurang Agarwal, Chartered Accountants, Registered Valuer (IBBI Registration No. IBBI/RV/06/202114187), for an aggregate amount of up to Rs. 21,99,99,859.20/- (Rupees Twenty-One Crore Ninety-Nine Lakh Ninety-Nine Thousand Eight Hundred Fifty-Nine and Twenty Paise Only), by the Company, as approved by the Board of Directors of the Company in their meeting held on Thursday, January 22, 2026, subject to the approval of the shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and any other regulatory authority, and in terms of requirements of Regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations.

It is the responsibility of the Management to comply with the requirements of the Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of Notice and explanatory statement, determination of relevant date & minimum price of shares and making estimates that are reasonable in the circumstances.

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information



- furnished, are the responsibilities of the management of the Company.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
 3. We are not expressing any opinion on the price computed / calculated and/or the price at which the shares are being issued by the Company.
 4. This certificate is solely for the intended purpose of compliance in terms of aforesaid Regulations and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Certification:

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company, as required under the aforesaid Regulations, I hereby certify that the issue is being made in accordance with the requirements of these Regulations as applicable to the preferential issue.

It is hereby mentioned that a similar certificate was issued by me on 23rd January 2026 pursuant to Compliance of Chapter V of SEBI ICDR Regulations, however due to technical issue in generating UDIN as per ICSI Guidelines this additional certificate is being issued as on the current date with valid UDIN.

**For Dinesh Birla & Associates,
Company Secretaries**



Dinesh Birla, Proprietor
Membership No:F7658
Certificate of Practice No: 13029
Peer Review Certificate No. 1668/2022
UDIN: F007658G003555213

Date: 27th January, 2026
Place: Pune